

REQUEST FOR PROPOSAL
TO PROVIDE
FINANCIAL CONSULTING SERVICES
FOR THE
DEPARTMENT OF TRANSPORTATION
AIRPORTS DIVISION
PROJECT NO. ES 1931-17

The State of Hawaii Department of Transportation, Airports Division (DOTA) is soliciting proposals to obtain a consulting engineer to produce annual reports on the operations of the statewide system airports and to obtain financial consulting services on an as needed basis. Sealed proposals will be received at the Contracts Office, Department of Transportation, 869 Punchbowl Street, Room 105, Honolulu Hawaii 96813, until 4:30 P.M. Hawaii Standard Time (HST) on October 12, 2016.

Offeror will be responsible for preparing and issuing Consulting Engineer's Report on the operations of the Statewide system of the airports and other duties as required in accordance with the Certificate of the Director of Transportation for the issuance of State of Hawaii Revenue Bonds during the contract term.

In addition, financial consulting services are needed to assist the DOTA in the execution of its financial plan to implement a multi-billion-dollar capital improvement program. The consultant may be required to conduct financial review and analyze the calculation of signatory airlines rates and charges, assist in the preparation and review of financial rating update requests, prepare quarterly financial reports on the capital improvement capital as required by the airport-airline lease agreement and assist with the negotiation of non-signatory airline rates and charges. Furthermore, the consultant may be required to prepare bond feasibility study reports and other bond related

documents to support each bond issue. Various types of bonds may be issued during the next several years, such as Airport System Revenue Bonds, Car Rental Facility Bonds, and Certificate of Participation Bonds to finance the continuation of the modernization program, construct consolidated car rental facilities and install energy saving equipment and devices to decrease utility consumption, respectively.

Qualified individuals, firms or entities that are interested in being considered for providing the services described in this announcement and who possess the qualifications and qualified resources may obtain specifications for the proposal at the above office. Inquiries in regards to obtaining the specifications may also be made by calling (808) 587-2130.

Campaign contributions by State and County Contractors. Contractors are hereby notified of the applicability of 11-355, HRS, which states the campaign contributions are prohibited from specified State or County Government contractors during the term of the contract if the contractors are paid with funds appropriated by a legislative body. For more information, contact the Campaign Spending Commission at (808) 586-0285.

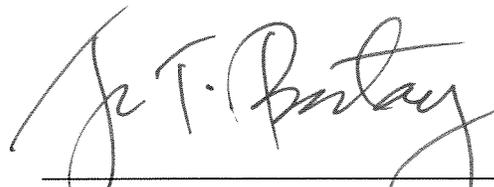
The equal Employment Opportunity Regulations of the Secretary of Labor implementing Executive Order 11246, as amended, shall be complied with on this project.

The U.S. Department of Transportation Regulation entitled "Nondiscrimination in Federally-Assisted Programs of the U.S. Department of Transportation," Title 49, Code of Federal Regulations (CFR), Part 21 is applicable to this project. Bidders are hereby notified that the Department of Transportation will affirmatively ensure that the contract

entered into pursuant to this advertisement will be awarded to the lowest responsible bidder without discrimination on the grounds of race, color, national origin or sex (as directed by 23 CFR Part 200).

Each proposal shall be in the form established in the specifications. The Director of Transportation reserves the right to cancel this request for proposals, to reject any or all proposals in whole or in part and waive any defects in any proposals in the best interest of the public.

Questions regarding this solicitation should be directed to Kurt Yamasaki at (808) 838-8646.



for FORD N. FUCHIGAMI
Director of Transportation

Internet Posting: September 12, 2016